

# Brief Industrial Profile of Sundargarh District 2016-17



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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### FOREWORD

Every year Micro, Small & Medium Enterprises Development Institute, Cuttack under the Ministry of Micro, Small & Medium Enterprises, Government of India has been undertaking the Industrial Potentiality Survey for the districts in the state of Odisha and brings out the Survey Report as per the guidelines issued by the office of Development Commissioner (MSME), Ministry of MSME, Government of India, New Delhi. Under its Annual Action Plan 2016-17, all the districts of Odisha have been taken up for the survey. This Industrial Potentiality Survey Report of Sundargarh district covers various parameters like socio-economic indicators, present industrial structure of the district, and availability of industrial clusters, problems and prospects in the district for industrial development with special emphasis on scope for setting up of potential MSMEs.

The report provides useful information and a detailed idea of the industrial potentialities of the district. I hope this Industrial Potentiality Survey Report would be an effective tool to the existing and prospective entrepreneurs, financial institutions and promotional agencies while planning for development of MSME sector in the district.

I like to place on record my appreciation for Shri Shibananda Nayak, AD(EI) of this Institute for his concerted efforts to prepare this report for the benefit of entrepreneurs and professionals in the state.

Cuttack,

Dated -28<sup>th</sup> June, 2016

(K. L. Rao)

Director

## Contents

S. No.	Topic	Page No.
1.	General Characteristics of the District	4
1.1	Location & Geographical Area	4
1.2	Topography	4
1.3	Availability of Minerals.	5
1.4	Forest	5
1.5	Administrative set up	6
2.	District at a glance	7
2.1	Existing Status of Industrial Area in the District	10
3.	Industrial Scenario Of Sundargarh District	10
3.1	Industry at a Glance	10
3.2	Year Wise Trend Of Units Registered	11
3.3	Details Of Existing Micro & Small Enterprises	12
3.4	Large Scale Industries / Public Sector undertakings	12
3.5	Major Exportable Item	13
3.6	Growth Trend	13
3.7	Vendorisation /Ancillarisation of the Industry	13
3.8	Medium Scale Enterprises	14
3.8.1	List of the units in Sundargarh, Rourkela & nearby Area	14
3.8.2	Major Exportable Item	14
3.9	Service Enterprises	14
3.9.1	Potentials areas for service industry	15
3.10	Potential for new MSMEs	15
4.	Existing Clusters of Micro & Small Enterprise	16
4.1	Detail Of Major Clusters	16
4.1.1	Manufacturing Sector	16
4.1.2	Service Sector	17
4.2	Details of Identified cluster	17
5.	General issues raised by industry association	19
6	Prospects of training Programmes during 2016-17	20
7.	Action plan for MSME Schemes during 2016-17	20
8.	Steps to set up MSMEs	22-23

## **Brief Industrial Profile of Sundargarh District**

**1.** General Characteristics of the District: The present district of **Sundargarh** has 6.24% of State area and 4.97 % of state population. The headquarters town of the district i.e. Sundargarh is well connected with all big cities of the country by road. The district has 3 Subdivision, 9 Tahasils, 17 CD Blocks, 4 Municipality and 262 Gram Panchayats with a total of 1764 villages also out of which 1723 are inhabited and 41 are uninhabited. The decennial growth rate of population is 16.34% during the decade. The literacy rate in the district is 64.86 %.

The district has not escaped from the ever-increasing problem of unemployment and poverty. Lack of awareness for commercial ventures due to ignorance is prevailing in the district, though there is enough scope for setting up commercial ventures especially small-scale industries. Paddy is the principal crops of the district. Besides other crops like Biri, Groundnut, Vegetable, fruits and Spices etc. are grown in the district. Agriculture in the district is done through traditional methods. So there is further scope to increase the productivity as well as production from agriculture by adopting modern technology. The climate of the district is also suitable for growing different horticultural crops also. Floriculture can also be introduced and commercialized in the district to cater to the increasing demand in the market.

The district is well connected through road. There is no problem of marketing as the district headquarter and also the commercial town of Rourkela are well connected to all big cities of the country. There are a number of medium and minor irrigation projects, dug wells, tube wells, bore wells etc.

- 1.1 **Location & Geographical Area:** Sundargarh, one of the border district of Western Orissa, geographically extends over the North Western portion of the state and located between 21°. 35 North latitudes and 22°.32 N and 83°. 32 East and 85° 22 East longitudes. It is one of the northern most districts of the state of Orissa. It is bounded in the North by the district of Ranchi and Singhbhum of Jharkhand, in the South by Sambalpur, in the west by Raigarh district of Chhatisgarh and in the East by Keonjhar district. The district is having geographical area of 9712 sq.kms
- 1.2 **Topography:** Geographically the district is not a compact one and it consists of widely dissimilar tracts of expansive and fairly open landscape, dotted with tree clad innovated places, vast inaccessible forest, extensive river, village and mountainous terrains. Broadly speaking, it is an undulating tableland of different elevations broken up by rugged hill ranges and cut up by territorial hill stream and rivers i.e. IB and Brahmani. The general slope of the landscape is from North to South.

The areas covered by the Sundargarh and Panposh Sub-Divisions are long undulation tracts of about 700 ft. (213 mt.) above sea level, dotted with hill ranges and isolated peaks of considerable height. The village Hemgir lies in the middle of a plateau of nearly 1150 ft (351 mt.) which is on the West of Sundargarh Sub-Division. To the North of Hemgir, the land is considerably hilly, while to the south it is relatively plain with a minimum elevation of nearly 700 ft.(216 mt.) near Chuanbahal village. The Bonaigarh Sub-Division is broadly an isolated hilly tract with an average elevation of about 800 ft (244 mt.) above the sea level. It is shut in all sides by rugged hills intersected by few passes or gorges which connect it with the surrounding areas.

Thus, topographically, this district exhibits widely diversified tracts of mountainous regions inaccessible pockets or forest and extensive river valleys with her mysterious flora and fauna.

#### 1.3 Availability of Minerals:

Sundargarh, district occupies a prominent position in the mineral map of the country. The most important minerals of economic value found in the district are Iron Ore, Manganese Ore, Lead Ore, Limestone, Dolomite and Quartz which are presently being exported in large-scale. Several other valuable minerals like fireclay, coal and bauxite are also found in the district. Manganese in the district is exploited at Gadiajore, Dolomite at Panposh and Limestone at Birmitrapur. Such mining activities have its impact on employment generation in these sectors to the tune of 15,000 persons.

**PRODUCTION OF MINERAL 2010-11** 

S.No.	Name of Mineral	Production (in tones)
		2010-2011
1.	Iron Ore	27796
2.	Manganese	258
3.	Lime Stone	2541
4.	Dolomite	1419
5.	Silica Sand	-
6.	Coal	12418

SOURCE: DEPT, OF MINES &

**1.4 Forest:** Forest constitutes about 40.4% of the total area of the district. It plays an important role in the economy of this tribal dominated district. The forests seen in the district are of the following types:

- (a) Most peninsular valley Sal Forest
- (b) Dry peninsular Sal Forest
- (c) Dry Mixed Deciduous Forest and

#### (d) Dry Bamboo Forest

The principal forest products of the district are Bamboo, Timber (Bija, Asan, and Sal) and Kendu leaves. The minor forest products like Siali leaves, Myrobalans, char Seeds, Broom Stick, Kusum Seed, Sunari bark; Mahua seed, honey, lac, sabai grass etc. are also available in the district. The Sundargarh Forest Division and Bonaigarh Forest Division with forest areas of 2154.73 sq.kms look after the management of the entire forest areas of the district. and 1833.33 sq.k.ms. respectively. Out of this Reserve Forest area are 1489.75sq.kms. and 1162.24 sq.kms. Protected and other forest area of 664.98 sq.kms. and 671.69 sq.kms. for Sundargarh Forest and Bonaigarh Forest Division respectively.

**1.5 Administrative set up:** The district is divided into 3 Sub-Divisions i.e. Sundargarh, Panposh and Bonaigarh. Except Panposh, the headquarters of which is at Uditnagar, the other 2 Sub-Divisions are named after their respective headquarters. The present administrative units of this district comprises 3 Sub-Divisions, 9 Tahasils, 17 Blocks, 4 Municipalities, 262 Gram Panchayats and 1764 villages out of which 41 villages are uninhabited.

#### Name of CD Blocks:

•	Lephripara	Kuarmunda
•	Sundargarh	Bisra
•	Bargaon	Koira
•	Kurta	Lahunipara
•	Hemgiri	Bonai
•	Rajgangpur	Gurundia
•	Tangarpali	Nuagaon
•	Balisankara	Lathikata
•	Subdega	

## 2. District at a glance:

Particular	Year	Unit	Statistics
Geographical features		1	
Geographical Data			
i) Latitude		Degre	21°35′ to 22°32′
		е	North
ii) Longitude		Degre	83°32' to 85°22'
		е	East
iii) Geographical Area		Sq.	9712
		Kms	
i) Sub divisions			3
,		No.	18
,		No.	
,			
v) Panchayat Samitis(CD Blocks)	2016	No.	17
vi) No. of Municipalities & Corporation	2016	No.	4
·	2016	No.	
,			260
·		No.	1762
x) Assembly Area	2016	No.	7
Population			
Sex-wise			
i) Male	2011	,000	1061
ii) Female	2011	,000	1032
Rural Population	2011	,000	1355
Agriculture			
Land utilization			
i) Total Area	2014-15	,000	971
-		hectre	
ii) Forest cover	2014-15	000′	166
		hectre	
iii) Non Agriculture Land	2014-15	000′	69
		hectre	
iv) Barren & Uncultivable	2014-15	000′	74
land		hectre	
Forest	2014-15		
(i) Forest	2014-15	`000 hectre	166
Livestock & Poultry	<b>:</b>		
Cattle			
	Geographical features Geographical Data i) Latitude  ii) Longitude iii) Geographical Area  Administrative Units i) Sub divisions ii) Tehsils iii) Sub-Tehsils iv) Patwar Circle v) Panchayat Samitis(CD Blocks) vi) No. of Municipalities & Corporation vii)No. of NACs viii) Gram Panchayats ix) Census villages(Both Inhabited & Uninhabited) x) Assembly Area  Population Sex-wise i) Male ii) Female Rural Population Agriculture Land utilization i) Total Area  ii) Forest cover  iii) Non Agriculture Land iv) Barren & Uncultivable land Forest (i) Forest	Geographical features Geographical Data i) Latitude ii) Longitude iii) Geographical Area  Administrative Units i) Sub divisions ii) Tehsils iii) Sub-Tehsils iv) Patwar Circle v) Panchayat Samitis(CD Blocks) vi) No. of Municipalities & 2016 Corporation vii) No. of NACs viii) Gram Panchayats ix) Census villages(Both Inhabited & Uninhabited) x) Assembly Area Population Sex-wise i) Male ii) Female Rural Population Agriculture Land utilization i) Total Area 2014-15 iv) Barren & Uncultivable land Forest (i) Forest 2014-15 Livestock & Poultry	Geographical features   Geographical Data     i) Latitude   Degre     ii) Longitude   Degre     iii) Geographical Area   Sq.     Kms   Administrative Units     i) Sub divisions   2016   No.     iii) Tehsils   2016   No.     iiii) Sub-Tehsils   2016   No.     iv) Patwar Circle   2016   No.     v) Panchayat Samitis(CD   2016   No.     V) Panchayat Samitis(CD   2016   No.     V) Panchayat Samitis(CD   2016   No.     Vi) No. of Municipalities & 2016   No.     Corporation   Vii) No. of NACs   2016   No.     viii) Gram Panchayats   2016   No.     viii) Gram Panchayats   2016   No.     ix) Census villages(Both   2016   No.     Inhabited & Uninhabited)   X) Assembly Area   2016   No.     Population   Sex-wise   I) Male   2011   '000     Rural Population   2011   '000     Rural Population   2011   '000     Agriculture   Land utilization   I) Total Area   2014-15   '000   hectre     iii) Forest cover   2014-15   '000   hectre     iiii) Non Agriculture Land   2014-15   '000   hectre     iv) Barren & Uncultivable   2014-15   '000   hectre     Iv) Barren & Uncultivable   2014-15   '000   hectre     Iv) Barren & Uncultivable   2014-15   '000   hectre     Iv) Forest   2014-15   '000   hectre

	i) Cows (Indigenous & Cross Bred)	2012	No	600531
	ii) Buffaloes	2012	No	32933
В	Other livestock	2012		
	i) Goats	2012	No	563586
	ii) Pigs	2012	No	48688
	iii) Sheep	2012	No	32192
	iv) Poultry	2012	No	1106437
6.	Railways			
	i) Length of rail line	2014-15	Km	271.88
7.	Roads			
	(a) National Highway	2014-15	Km	168.01
	(b) Express highway	2014-15	Km	
	(c) State Highway	2014-15	Km	211.99
	(d) Major District Road	2014-15	Km	291.39
	(e) Other District Road	2014-15	Km	524.20
	(f) Rural road	2014-15	Km	118.59
	(g) G.P. Road	2014-15	Km	7682
	(h) Panchayat Samiti Road	2014-15	Km	3067
	(f) Forest Road	2014-15	Km	687.55
8.	Communication			
	(a) Telephone connection	2011-12		32,668 For Rourkela Telecom District
	(b) Post offices	2014-15	Nos.	402
	(c) Telephone center	2010-11	Nos.	-
	(d )Density of Telephone	2010-11	Nos./1 000 perso n	-
	(e) Density of Telephone	2010-11	No. per KM.	-
	(f) PCO Local	2010-11	No.	0
	(g) PCO STD	2010-11	No.	1463
	(h) Mobile	2010-11	No.	300253
9.	Public Health			
	(a) Allopathic Hospital		No	2
	(b) Beds in Allopathic		No	635
	hospitals		No	
	(c) Ayurvedic Hospital		No	33
	(d) Beds in Ayurvedic		No	
	hospitals	2014-15	No	
	(e) Homoeopathic hospitals		No	25
	(f) Community health centers		No	20
	(g) Primary health centers		No	56
	(h) Dispensaries		No	

	(i) Sub Health Centers		No	6
	(j) Private hospitals			16
	(k) Mobile Health Unit			14
10.	Banking commercial	2014-15		
	(a) Commercial Bank Branches	-do-	No	209
	(b) Rural Bank Branches	-do-	No	19
	(c) Co-Operative bank Branches	-do-	No	16
	(d) Public sector bank Branches	-do-	No	158
11.	Education			
	(a) Primary school	2014-15	No	1824
	(b) Middle schools(Upper Primary)	2014-15	No	948
	(c) Secondary & senior secondary schools(Junior Colleges)	2014-15	No	552
	(d) Colleges	2014-15	No	32
	(e) Technical University	2014-15	No	1

Source: District at a Glance, 2016, Govt. of Odisha

## 2.1: Existing Status of Industrial Area/Sheds in Sundargarh District:

	<u> </u>							
SI.	Name of Area	Total Land area	Land allotte d	Prevai ling Land rate	Total Sheds	Sheds Allotted	Vacant Sheds	Units in Production
1	Rourkela	35.430	24.470	75	66	66	0	
2	Commercial Estate	4.710	0.887	75	20	20	0	
3	Kalunga	608.140	402.86 9	50	175	175	0	
4	Mandiakudar	45.430	36.210	20	1	-	0	
5	Rajgangpur	60.000	30.010	20	12	0	12	
6	Sundergarh	9.590	6.133	15	10	10	0	

Source: IDCO & DIC

### 3. INDUSTRIAL SCENERIO OF SUNDARGARH:

#### 3.1 Industry at a Glance

<u> </u>	Thuastry at a Glance		
Sr	Head	Unit	Particulars
No			
1.	Registered Industrial Unit	No.	4540
2.	Total Industrial Unit(GIP)	No.	16106
3.	Registered Medium & Large Unit	No.	75
4.	Employment in Small Scale	No.	48292
	Industries		
5.	Employment in large and	No.	49558
	medium industries		
6.	No. of Industrial Area	No.	6
7.	Investment of Small Scale	In Lacs	39716
	Industries		
8.	Investment of medium and	In Lacs	1083737.96
	large scale industries		

Source: D.I. Cuttack, Odisha

3.2 YEAR WISE TREND OF UNITS REGISTERED:

J.Z TEAL	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
		REGISTERED		(lakh Rs.)
		UNITS		
Up to	1984-85	1207	10815	1278.75
	1985-86	124	1152	185.78
	1986-87	135	1066	228.01
	1987-88	114	979	214.75
	1988-89	93	1071	122.36
	1989-90	108	1376	417.76
	1990-91	162	1959	988.18
	1991-92	207	2204	884.20
	1992-93	219	2359	674.62
	1993-94	123	1483	469.88
	1994-95	130	1558	293.94
	1995-96	77	1043	318.62
	1996-97	102	947	849.82
	1997-98	92	773	280.73
During	1998-99	116	1021	1467.15
	1999-2000	163	1186	835.45
	2000-01	98	606	300.89
	2001-02	95	556	681.22
	2002-03	97	810	996.63
	2003-04	88	573	405.87
	2004-05	84	615	321.91
	2005-06	102	880	413.07
	2006-07	80	1472	3087.11
	2007-08	96	3774	11640.06
	2008-09	67	924	2406.56
	2009-10	99	1390	2624.25
	2010-11	104	1424	2091.22
	2011-12	168	1839	2351.46
	2012-13	190	2437	2885.65
	Total	4540	48292	39715.9

Source: D.I. Cuttack, Odisha

## 3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES UNITS IN THE DISTRICT

	Category of Product wise No. of MSME set up with Investment & Employment in the SUNDARGARH district by end of 2015			
		No. of		
Sl.		SSI unit	Investment	
No.	Category Name	set up	(Rs. in lakh)	Employment
1	FOOD AND ALLIED	2093	9299.09	7984
2	CHEMICAL & ALLIED	301	3464.72	3107
	ELECTRICAL &			
3	ELECTRONICS	191	730.42	1223
	ENGINEERING & METAL			
4	BASED	2432	31639.25	28921
5	FOREST & WOOD BASED	311	373.97	1993
6	GLASS & CERAMICS	704	10324.75	18877
7	LIVESTOCK & LEATHER	52	76.31	254
8	PAPER & PAPER PRODUCT	313	1346.94	1972
9	RUBBER & PLASTICS	219	3455.49	1628
10	TEXTILES	442	645.23	2176
11	MISC. MANUFACTURING	880	2950.38	5653
12	REPAIRING & SERVICING	8168	31317.69	29732
	Total	16106	95624.24	103520

Source: DIC, Sundargarh/RIC, Rourkela

### 3.4 Large Scale Industries / Public Sector undertakings

List of the units in Sundargarh, Rourkela & near by area

- 1. M/s. Rourkela Steel Plant Ltd., Rourkela
- 2. M/s. OCL India Ltd., Rajgangpur, Sundargarh
- 3. M/s L&T Ltd., Kansbahal
- 4. M/s. Hari Machines Ltd., Rajgangpur
- 5. M/s.Scan Steel Ltd.,Ramabahal
- 6. M/s.Shiva Cement Ltd.,Teleghana,Kutra Block
- 7. M/s.Kausalya Ferro Metallic Pvt. Ltd.,Podbahal
- 8. M/s.OCL Iron &Steel Ltd., At-Jampalli, Rajgangpur,
- 9. M/s.Prabhu Sponge Pvt. Ltd.,At-Jhagarpur,Rajgangpur
- 10. M/s.MCL,Basundhara,Tikilipara
- 11. M/s.Hindustan Aqua Ltd.,Industrial Estate,Kalunga
- 12. M/s.Ganesh Metalliks Ltd., Kuarmunda
- 13. M/s.Times Steels &Power Ltd., I.E., Kalunga
- 14. M/s. Maa Vaishnobi Sponge Ltd., Kalunga
- 15. M/s. Rungta Mines Ltd., Koira
- 16. M/s. IFGL Refractories Ltd., I.E., Kalunga
- 17. M/s.Adhunik Metalliks Ltd., Kuarmunda
- 18. M/s.Bhaskar Steel & Ferro Alloys Ltd., Bonai

- 19. M/s.Gulf Oil Corporation Ltd., Soneparbat, Rourkela
- 20 M/s.Saswat International Ltd.,Lathikata
- 21. M/s.Pawanjay Sponge Iron Ltd.,Kuarmunda
- 22. M/s.Jay Balaji Jyoti Steels Ltd., Tainsar
- 23. M/s.ICI India Ltd.,I.E.,Kalunga
- 24. M/s.Jindal Steels and Power Ltd., Koira

## 3.5 Major Exportable Item:

- 1. Refractories
- 2. Sponge Iron
- 3. Steel
- 4. Cements
- **3.6 Growth Trend**: In recent years the Govt. of Odisha has signed a number of MOUs for setting up of different mega projects in Steel, Power, Cement and Aluminium sector. Due to setting up of increasing number of large and medium industries in Sundargarh and in its surrounding areas and also presence of Rourkela Steel Plant, the biggest PSU in the state, there is positive growth in the large and medium enterprises in the area.
- **3.7 Vendorisation/Ancillarisation of the Industry**: Rourkela Steel Plant being the largest PSU in the district, there has been the growth of MSMEs around Rourkela Steel Plant in and around Sundargarh district. However still there is scope for further growth of MSMEs considering the fact that a number of large industries have already been set up and started production and more are in the pipe line. The office of the Additional Director of Industries, Govt. of Orissa and also General Manager, Regional Industries Centre, Rourkela are engaged in promotion of ancillary and downstream industries pertaining to the large enterprises in the district. The following ancillary and downstream industries can be set up in the district.
- 1. Oxygen Gas/Acetylene gas
- 2. Refractory materials
- 3. Refractory Bricks
- 4. Lancing Pipes
- 5. Steel casting
- 6. Foundry
- 7. Nut, Bolts, Rivets and Fastners
- 8. Sophisticated machine shops
- 9. Structural Fabrication workshops
- 10. Ferric alum
- 11. Grease
- 12. Hard Pitch
- 13. Bleaching powder
- 14. Conveyor belt
- 15. Welding Electrodes

- 16. Electrical Junction box/fittings
- 17. Repairing Workshops of heavy electrical meters/equipments
- 18. Hand gloves/safety helmets
- 19. Hard Coke
- 20. Lime
- 21. HDPE woven sacks
- 22. Consummables
- 23. Repair and Maintenance Workshops

#### 3.8. Medium Scale Enterprises:

#### 3.8.1 List of the units in Sundargarh, Rourkela & Near By Area:

- 1. M/s.BR Sponge &Power Ltd.,Rajamunda
- 2. M/s.Vikram(P)Ltd.,Rajamunda
- 3. M/s.Rexon Strips (P)Ltd., Kumakela
- 4. M/s.Sri Mahavir Ferro Alloys Pvt. Ltd.,I.E.,Kalunga
- 5. M/s. Reliable Sponge(P) Ltd., Bonaigarh
- 6. M/s. Seeta Integrated Steel & Energy Ltd., I.E., Kalunga
- 7. M/s. Pooja Sponge(P) Ltd., I.E., Kalunga
- 8. M/s. Jay Iron 7Steel Ltd., At/PO-Balanda, Kalunga
- 9. M/s. Kalinga Sponge(P)Ltd.,I.E.,Kalunga
- 10. M/s. Asiatic Gases Ltd., Brahmanitarang, Vedvyas, Rourkela
- 11. M/s.aa Tarini &CO.,Barsuan
- 12. M/s.Ashoka Multiyarn Mills Ltd.,At/PO-Kirei,Sundargarh
- 13. M/s.TR Chemicals Pvt. Ltd., At-Barpali, PO-Rajgangpur
- 14. M/s.Agrasen Sponge Pvt. Ltd., At/PO-Mandiakudar
- 15. M/s. Suraj Products Ltd., At-Barpali, PO-Rajgangpur

#### 3.8.2 **Major Exportable Item:**

1.Yarn 2.Steel

- **3.9 Service Enterprises:** As there is positive growth of industrialization in the area, so there is increase in urbanization inviting therein for more migration of people to the area. This calls for setting up of more number of enterprises in the service sector as follows:
- 1. Diesel Engine Repairing Centre
- 2. DTP
- 3. Auto Rickshaw Servicing unit
- 4. Nursing Home/Clinic
- 5. Cold Storage
- 6. Dry Cleaning
- 7. Laundry
- 8. Health Club
- 9. Digital Photo Processing Laboratory

- 10. Gas Welding/Spray Painting
- 11. Motor Winding
- 12. Tyre Retreading & Resoling
- 13. Goldsmithy
- 14. Hotel/Motels/Dhabas/Lodging/Boarding/Restaurants
- 15. Computer based Training Institutes/Coaching Centres

### 3.9.2 Potential areas for service industry:

The district of Sundargarh is having a number of large and medium enterprises besides being a growth centre of MSMEs.A number of new large and medium enterprises are also in the pipeline for implementation both in the district and in its surrounding districts. The Govt .of Odisha has also declared from Dhenkanal to Rourkelas as one Industrial Corridor wherein a good number of Large and Medium enterprises and mega power projects are being implemented. So considering this, there is huge scope for service based industries in the district.

#### 3.10 Potential for new MSMEs:

- 1. Refractory Bricks
- 2. Fly Ash Bricks
- 3. Insulation Brick
- 4. Sanitary Fixtures (Metallic)
- 5. Aluminium Utensils
- 6. Steel Doors, Windows & Ventilators
- 7. Alloy & Graded Iron Casting
- 8. Diesel Engine
- 9. Aluminium Furniture
- 10. Voltage Stabilisers/UPS
- 11. Mould Casting Compound
- 12. Combustion Air Blower
- 13. Electrical Cable Lungs & Terminal Connectors
- 14. Electrical Switches/MCB
- 15. HRC Fuses
- 16. Generators
- 17. Fire Clay Bricks & Blocks
- 18. Lime
- 19. Quartz Calcination and Grinding
- 20. Other Mineral Grinding
- 21. Chalk Crayon
- 22. Cement Jalli
- 23. Dolomite
- 24. Limestone/Clay/Coal/Gypsum/Slag/Laterite
- 25. Silica
- 26. Manganese
- 27. Dry Cleaning
- 28. Non-Edible Oil

- 29. Synthetic Phenoli & Epoxy
- 30. Calcinated Fire-Clay
- 31. Calcium Carbide
- 32. Hair Oil
- 33. Paints
- 34. Washing Soap & Laundry
- 35. Low Density Polythene Film
- 36. Tooth Paste
- 37. Panel Board/Distribution Board manufacturing
- 38. Aluminium Conductors
- 39. Refining of used lubricating oil
- 40. Wire nails
- 41. Coke Briquettes
- 42. Hume Pipes
- 43. Asbestos
- 44. Insulators/Transformers
- 45. MS Angles, Round Channels

### 4. Existing Clusters of Micro & Small Enterprise

#### 4.1 DETAIL OF MAJOR CLUSTERS:

4.2 **Manufacturing Sector:** There is one Engineering cluster in the district ,the major concentration of enterprises being in and around Rourkela and also Rajgangpur. This cluster was identified by UNIDO during the year 2005 and subsequent activities were carried out by Govt. of Odisha after a brief intervention by UNIDO.

#### 4.2.1 Name of the cluster: Engineering Cluster:

1	Principal Products Manufactured in the Cluster	Engineering, Foundry, Lathe, Fabrication etc
2	Name of the SPV /Association	Cluster of Rourkela Engineering Enterprises
3	No. of functional units in the clusters	65
4	Turnover of the Clusters	Rs.60 Crores
5	Value of Exports from the Clusters	nil
6	Employment in Cluster	2000(approximately)
7	Average investment in plant & Machinery	Rs.5 lakhs and above
8	Major Issues / requirement	<ol> <li>Unity among cluster members on common issues</li> <li>Provision of Infrastructure like land etc. by Govt.</li> <li>Technology Upgradation</li> </ol>
9	Presence of capable	1. RIC, Rourkela

	institutions	2. NSIC, Rourkela
		3. NIT, Rourkela
		4. Branch MSMEDI, Rourkela
		5. Commercial Banks
10	Thrust Areas	1.Formation of SPV
		2.Procurement of Raw materials and
		common utility items such as gas etc. in
		CFC
11	Problems & constraints	Formation of SPV

Present status of the cluster:- The Engineering cluster in the district is not in the right shape. In spite of it having good potential for growth, it is not being looked after by any developmental agency at present. Proper initiatives should be taken for initiating development under hard interventions.

- **4.1 Service Sector:** There is no cluster in the service sector.
- **4.2 Details of Identified cluster:** There are many activities\_identified in the handicraft sector which can be promoted as Clusters. The list is as below:

SI. No.	Name of the Block	Name of the craft	No.of Artisans Identified
1.	Bargaon	Cane & Bamboo	138
		Pottery	78
		Blacksmith	34
<b>Sub Tot</b>	al		250
2.	Balisankara	Bamboo craft	27
		Durry Weaving	50
		Advance Pottery	10
		Brass & Bell Metal	04
		Stone carving	10
<b>Sub Tot</b>	al		101
3.	Hemgir	Terracotta	30
		Sisal Products	48
		Wood Carving	15
		Appliqué	05
		Stone Carving	20
Sub Total			118
4.	Kutra	Terracotta	116
		Cane & Bamboo	72
Sub Total			188
5.	Lephripara	Wood Carving	62
		Artistic Pottery	51
		Appliqué	15

Sub To	otal		128
6.	Rajgangpur	Terracotta	90
		Waste cotton Products	24
		Fancy Bag	20
		Textile	20
Sub To	otal		154
7.	Subdega	Bamboo Craft	27
		Brass & Bell Metal	06
		Golden Grass	20
		Artistic Pottery	06
		Mat Making	12
Sub To	otal		71
8.	Sundargarh	Cane & Bamboo	28
		Terracotta	27
		Rakhee	48
		Garden Grass	22
		Applique	12
Sub To	otal		137
9.	Tangarapali	Cane & Bamboo	151
		Advance Pottery	102
Sub To	otal		253
10.	(M) Sundargarh	Bamboo Craft	17
		Applique	28
		Golden Grass	02
Sub To	otal		47
11.	Rajgangpur (M)	Soft Toys	68
		Terracotta	16
Sub To	otal		84
12.	Bonai	Wood Carving	29
		Stone Crushking	08
		Applique Work	12
		Artistic Pottery	10
		Artistic Cane Bamboo	08
Sub To	otal		67
13.	Knanramunda	Wood Carving	29
		Jute Work	15
		Applique Work	02
		Artistic Pottery	10
		Artistic Cane Bamboo (ACB)	20
Sub To	otal		76
14.	Rourkela (M)	Jute Work	04
		Batic print	36
		Applique Work	19
		Silver Filgree	38
		Soft Toys	161
		Stone Carving	1
		Embrodery	21

		Tie & Dye	11
		Artificial Bansai	26
		Solapitz Work	1
		Decorative wall Piece	2
			20
Cb. T	-4-1	Artistic Pottery	
Sub T			340
15.	Lathikata	Batik Print	20
		Soft Toys	20
		Artistic Pottery	50
Sub T	<u>otal</u>		90
16.	Bisra	Applique Work	08
		Sabai Product	43
		Artistic Pottery	20
		Artistic Cane Bamboos	41
Sub T	otal	·	112
17.	Lahunipada	Aplique Work	2
		Artistic Pottery	31
		ACB ,	15
Sub Total		48	
18.	Koira	AP	20
		ACB	20
Sub T	otal		40
19.	Gurendia	AP	20
		ACB	10
Sub T	otal	•	30
20.	Nuagaon	AP	15
		ACB	45
Sub T	otal		60

## 5. General issues raised by industry association

During the course\_of meeting the following points were raised by the members of Industry Associations in the district.

- 1. The Single window policy does not work in the district.
- 2. The MSMEs should be provided marketing support so as to facilitate initial growth momentum.
- 3. Shortage of Power supply
- 4. Poor attitude of Bankers towards MSMEs thereby adversely affecting the credit flow to the sector.

## 6. Prospects of training programmes during 2016-17:

S.No.	Name of the programme	Subject	No of proposed programme to be conducted
1	ESDP	Photoshop & Studio     Animation     Computer Aided     Design(Auto CAD)	2
2	MDP	Computerized Financial Accounting	2
3	BSDP	-	
4	EDP		1
5	IMC		3

N.B: The above Training programmes proposed would be taken up subject to the availability of sanction.

## 7. Action plan for MSME Schemes during 2016-17:

S. No.	Name of the Scheme	Proposed activity on the scheme
1	MSE-CDP	The Hard Interventions for Engineering cluster can
		be taken up with the support of other related agencies including Industry associations.
2	ISO - 9000 /	5 nos. of MSMEs would be motivated to obtain
	14000/ HACCP	ISO-9000and its reimbursements.
	reimbursement	
3	MSE-MDA	-
4	CLCSS	1 Awareness Programme on CLCSS has already been organized at Rourkela during 2011-12.
5	Capacity Building	1 association may be motivated.
	& strengthening of	
	data base	
6	International	-
	cooperation	
7	TREAD for women	-
8	VDP	-
9	National awards	-
10	NMCP schemes	
	I. Lean	1 mini cluster has already been identified by NPC.
	Manufacturing	
	II Design Clinic	It may be implemented in the Engineering cluster.
	III Market	
	assistance & Tech.	
	up gradation	
	IV QMS/QTT	1 Awareness programme may be organized.
	<b>V</b> Tech. & quality	
	up gradation	

sup	port	
VI	ICT	1 no. of awareness programme may be organized.
VII	I Bar Code	-
VII	<b>II</b> IPR	1 done at Rourkela during 2011-12.
IX	Incubator	-
sch	ieme	

NB: Subject to availability of sanction.

#### 8. **STEPS TO SET UP MSMEs**

Following are the brief description of different agencies for rendering assistance to the entrepreneurs

assis	sistance to the entrepreneurs.			
Sl.	Type of assistance	Name, address and website of agencies		
No.				
1.	Provisional Registration Certificate – Udyog Aadhaar Memorandum(UAM)	<ul> <li>Directorate of Industries, Govt. of Odisha, Kila Maidan , Cuttack, <a href="www.as.ori.nic.in/diorissa/">www.as.ori.nic.in/diorissa/</a></li> <li>General Manager, DIC, Sundargarh.</li> <li><a href="www.udyogaadhaar.gov.in/">www.udyogaadhaar.gov.in/</a></li> </ul>		
2.	Identification of project profiles, techno-economic and managerial consultancy services, market survey and economic survey reports	MSME Development Institute, Vikash Sadan, College Square, Cuttack, <u>www.msmedicuttack.gov.in</u>		
3.	Land and Industrial shed	MD, IDCO, IPICOL House, Janpath, Bhubaneswar www.idco.in		
5.	Financial assistance  For raw materials under Govt. supply	<ul> <li>MD, OSFC, OMP Square, Cuttack, www.osfcindia.com</li> <li>MD, IPICOL, Janpath, Bhubaneswar, www.ipicolorissa.com</li> <li>Director, KVIC, 6, Budha Nagar, Bhubaneswar, www.kvic.org.in</li> <li>Secretary, KVIB, Near Rupali Square, Bhubaneswar</li> <li>General Manager, NABARD, Nayapalli, Bhubaneswar, https://www.nabard.org/english/Orissa.aspx</li> <li>General Manager, SIDBI, OCHC Building, Unit-3, Bhubaneswar, www.sidbi.com</li> <li>Nationalized Banks</li> <li>M.D, OSIC, Khapuria Industrial Estate, Cuttack, www.osicltd.in</li> </ul>		
6.	Plant and machinery under hire/purchase basis	<ul> <li>Regional Manager, NSIC, Abdul Hamid Street, Kolkata</li> <li>Sr. Branch Manager, NSIC, Link Road, Cuttack, www.nsic.co.in</li> </ul>		
7.	Power/Electricity	<ul> <li>Chairman, GRID Corporation of Odisha, GRIDCO, Saheed Nagar, Bhubaneswar, www.gridco.co.in</li> <li>Chairman, CESCO, IDCO Tower, Bhubaneswar, www.cescoorissa.com</li> </ul>		
8.	Technical Know-how	Director, MSME Development Institute, Vikash		

		Sadan, College Square, Cuttack-753003, www.msmedicuttack.gov.in	
9.	Quality & standard	<ul> <li>Bureau of Indian Standards(BIS), Ministry of Civil Supplies, Consumer Affairs &amp; Public Distributors, Govt. of India, 62/63, Ganganagar, Bhubaneswar, www.bis.org.in/dir/bhbo.htm</li> <li>Director National Productivity Council, Ministry of Industry, Govt. of India, A/7, Surya Nagar, Bhubaneswar, www.npcindia.gov.in/offices</li> <li>Director, MSME Development Institute, Vikash Sadan, College Square, Cuttack-753003</li> </ul>	
10.	Marketing/Export assistance	<ul> <li>Director, MSME Development Institute, Vikash Sadan, College Square, Cuttack -753003</li> <li>Export Credit Guarantee Corporation of India Ltd., A-77, Saheed Nagar, Bhubaneswar, www.ecgc.in/portal/servicenetwork/easternpopup.asp</li> <li>Director, EPM, Ashoka Market, Master Canteen, Bhubaneswar, www.depmodisha.nic.in</li> <li>Sr.Branch Manager, NSIC, Link Road, Cuttack.</li> </ul>	
11.	Other Promotional Agencies	<ul> <li>MD, APICOL, Near Baramunda Bus Stand, Bhubaneswar, www.apicol.co.in</li> <li>Director, Horticulture, Udyan Bhavan, Nayapalli, Bhubaneswar, www.orihort.in</li> <li>Director, Animal Husbandry &amp; Veterinary Services, Mangalabag, Cuttack, www.odishaahvs.com</li> <li>Director, Handicraft &amp; Cottage Industries, Saheed Nagar, Bhubaneswar, www.dhorissa.ori.nic.in</li> <li>Director of Textiles, Satya Nagar, Bhubaneswar, www.odisha.gov.in/textiles</li> <li>Director of Fisheries, Jobra, Cuttack, http://www.odishafisheries.com</li> <li>Coconut Development Board, Nayapalli, Bhubaneswar, www.coconutboard.nic.in/odishacday.htm</li> <li>Coir Board, Jagamara, Bhubaneswar, www.coirboard.gov.in</li> <li>Principal Chief Conservator of Forest, Aranya Bhavan, Chandrasekharpur, Bhubaneswar, www.odishaforest.in</li> </ul>	